



adamsmoore
accountants & business advisors

Your path to
business clarity



Finance
360



Welcome to the future of finance

Accounts that give you Moore

We recognise that you require more of a service than simply compiling accounts at year end, quarterly VAT returns and monthly PAYE compliance. We understand that by the year end it is too late to make accurate and timely business decisions.

We also acknowledge that you want regular contact where issues of the day can be dealt with there and then.

You deserve to have your annual accounts completed and signed off promptly and efficiently with any tax liabilities recognised early.

Introducing Finance 360

Our innovative service is aimed at owner managed businesses from £200k - £1m pa turnover to provide complete visibility and control over your business financials.

Whatever the strategy; starting, financing, expanding, running, controlling or exiting, we will provide common sense business and proactive advice.



As accountants, we aim to give you peace of mind, dealing with all tax and regulatory issues...

...as businesses advisers we will help you achieve your business goals.





Finance 360

Think of us as your Finance Director and part of your senior management team. Your fee is fixed so draw on all of our business experience and business contacts.

Below is highlighted what you can expect from Finance 360 on a regular basis. The service will be delivered by your dedicated team, offering the best service to our clients by working in partnership to achieve your business aspirations.

Initially

- Health check of business
- Systems check of business
- Recommendations
- Production of budgets and forecasts

1

Quarterly Review

- Preparation of management accounts
- Attendance at board meetings by partners
- Actual/budget commentary
- Strategic planning advice on all business issues

3

Ongoing

- Unlimited telephone support
- Additional financial reporting
- System training and advice
- Attendance at key business meetings [i.e. bank/funders]

5

2

Monthly Compliance Accounting

- Online bookkeeping on XERO
- Bank reconciliation completion
- Sales ledger & purchase ledger review
- VAT Return completion

4

Annually

- Statutory accounts finalised within 2 months of year end
- Tax liability established within 2 months of year end
- Business plan for next 12 months



**Total support for you
and your business**

Adams Moore is one of the Midlands most progressive firms of accountancy and business advisers, on a mission to provide total support for you and your business.

Independently owned, our partners have over 40 years experience of assisting businesses of all shapes and sizes, providing quality and cost effective business advice to all of our clients including accounts, audit, payroll and support.

Price

Fixed at

£500 plus VAT per month

Let's talk!



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